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*Counsel for the Official Committee  
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric  
Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case)  
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION  
REGARDING THIRTEENTH MONTHLY FEE  
STATEMENT OF CENTERVIEW PARTNERS  
LLC FOR ALLOWANCE AND PAYMENT OF  
COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR THE PERIOD  
FEBRUARY 1, 2020 THROUGH FEBRUARY  
29, 2020**

Re: Docket No. 6648

**Objection Deadline:** April 28, 2020  
4:00 p.m. (Pacific Time)

On April 6, 2020, Centerview Partners LLC (“Centerview” or the “Applicant”), investment banker to the Official Committee of Unsecured Creditors (the “Committee”) of PG&E Corporation and Pacific Gas and Electric Company (the “Debtors”), filed its *Thirteenth Monthly Fee Statement of Centerview Partners LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period February 1, 2020 through February 29, 2020* [Docket No. 6648] (the

1 “Monthly Fee Statement”), pursuant to the *Order Pursuant to 11 U.S.C §§ 331 and 105(a) and*  
2 *Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and*  
3 *Reimbursement of Expenses of Professionals* entered on February 28, 2019 [Docket No. 701] (the  
4 “Interim Compensation Procedures Order”).

5 The Monthly Fee Statement was served as described in the Certificate of Service of  
6 Angharad Bowdler filed on April 15, 2020 [Docket No. 6763]. The deadline to file responses or  
7 oppositions to the Monthly Fee Statement was April 28, 2020, and no oppositions or responses  
8 have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation  
9 Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees  
10 and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement upon the  
11 filing of this certification without the need for a further order of the Court. A summary of the fees  
12 and expenses sought by the Applicant is annexed hereto as Exhibit A.

13 **DECLARATION OF NO RESPONSE RECEIVED**

14 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- 15
- 16 1. I am a partner at the law firm of Milbank LLP, counsel to the Committee.
  - 17 2. I certify that I have reviewed or caused the review of the Court’s docket in these chapter 11  
18 cases and that Applicant has advised me that it has not received any response or opposition  
19 to the Monthly Fee Statement.
  - 20 3. This declaration was executed in Los Angeles, California.

21 **MILBANK LLP**

22  
23 By: /s/ Thomas R. Kreller  
24 Thomas R. Kreller

25 *Counsel for the Official Committee of Unsecured*  
26 *Creditors*  
27  
28

**EXHIBIT A**

**Monthly Fee Statement - Professional Fees and Expenses**

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Centerview Partners LLC	02/01/20 - 02/29/20  04/06/20  [Docket No. 6648]	\$250,000.00	\$9,377.91	4/28/20	\$200,000.00	\$9,377.91	\$50,000.00

**Notice Parties**

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